



NECESSARY DOCUMENTS TO MAKE THE INCOME TAX DECLARATION 2021

Work compensation certificate.
Certificate of benefits and withholdings (pensions, unemployment, maternity, etc.).
Certificate of bank accounts (current accounts, passbooks and deposits).
Certificate of contributions to housing accounts.
Receipt of the Tax on Real Estate (houses, premises, garages).
Invoices and receipts for the purchase of the habitual residence.
Loan receipts for the acquisition of the habitual residence.
Receipts for rents collected and invoices for expenses (houses, flats, premises, garages).
Deeds of sale, purchase, exchange or donation of real estate (houses, flats, premises, garages).
Listed securities certificate (shares, public or private debt).
Certificate of unlisted securities (shares and social participations).
Certificate or position statement of investment funds (*FIM, *FIAMM, *SIM, *SICAV).
Certificate of life, retirement and illness insurance (insurance) during 2021.
Certificate of contributions made to pension plans.
Accounting books (businessmen and professionals).
Compulsory tax declarations (businessmen and professionals): VAT: *Mod.303 and 390, IRPF: *Mod.130, 131 filed in 2021.
Certificates of donations to non-profit entities (foundations).
Income Tax declaration for 2020 (in the event that they had not done it in addwill).

We want to remind you that this is not a closed list and that any document that has tax significance will be necessary; If you do not know the tax significance of any document, do not hesitate to provide it